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Corporate finance overview

Players in corporate finance - primary market

Players in corporate finance - secondary market

Types of participants

Types of transactions

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Intro

Session objectives

Who are the players in corporate finance?

The business life cycle

The corporate funding life-cycle

Underwriting advisory services

Types of underwriting

Underwriting the book building process

Underwriting the road show

Pricing the issue

The IPO pricing process

Tools and techniques for valuing a business

Enterprise value vs. equity value

Unlocking the drivers of value

Drivers of value and price in more detail

Discounted cash flow valuation overview

Cost of capital

10 step acquisition checklist

Strategic versus financial buyers

Leverage and financial buyers

Acquisition valuation process

Best practice acquisition analysis

Issues to consider when structuring a deal

Financing for mergers, buyouts, & acquisitions

Debt repayment profiles

Assessing debt capacity

Capital stack

Senior debt overview

Leverage and return

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